

Company Number: 011261V

THE ISLE OF MAN COMPANIES ACT 2006
PUBLIC COMPANY LIMITED BY SHARES
NOTICE OF ANNUAL GENERAL MEETING

of

HUNTER RESOURCES PLC
(the "Company")

Notice is hereby given that the Annual General Meeting of the Company will be held on 14th December 2015 at 24 Athol Street, Douglas, Isle of Man, IM1 1JA at 12pm for the purpose of considering and, if thought fit, passing the following resolutions:

Ordinary Business

Ordinary Resolutions

- 1 To receive and adopt the Company's annual accounts for the financial year ended 31 December 2014 together with the directors' report and auditor's report on those accounts.
- 2 To re-appoint Mazars LLP of Tower Bridge House, St Katherine's Way, London E1W 1DD as auditors of the Company to hold office until the conclusion of the next General Meeting at which accounts are laid before the Company and that their remuneration be determined by the directors.
- 3 To re-appoint John Frederick Molyneux to the position of director of the Company.

Special Business

Special Resolution

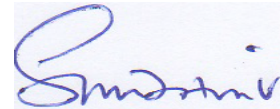
- 4 **THAT**, without prejudice to any equivalent authority which may have been given to the directors prior to the date of the passing of this resolution, the pre-emption provisions contained in article 5.2 of the Articles of Association of the Company (the "**Articles**") be and are hereby dis-applied and further the directors be and they are empowered to issue and allot shares in the Company, and grant rights to subscribe for or convert any security into shares of the Company (such shares, and rights to subscribe for or to convert any security into shares of the Company being "**equity securities**") for cash pursuant article 5.1 of the Articles, provided that the power conferred by this resolution shall be limited to:
 - (a) the issue and allotment of equity securities in connection with an invitation or offer of equity securities to the holders of the same class of shares (excluding any shares held by the Company as treasury shares (as defined in the Companies Acts 2006 (Treasury Share) Regulations

2014)) on a fixed record date in proportion (as nearly as practicable) to their respective holdings of such shares or in accordance with the rights attached to such shares (but subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to fractional entitlements or as a result of legal or practical problems under the laws of, or the requirements of any regulatory body or any stock exchange in any territory or otherwise howsoever); and

- (b) the issue and allotment (otherwise than pursuant to sub-paragraph (a) above) of 100,000,000 relevant securities up to an aggregate nominal value equal to £1,000,000,

and unless previously renewed, revoked, varied or extended this power shall expire on the earlier of the conclusion of the next annual general meeting of the Company and the date falling 15 months after the date of the passing of this resolution except that the Company may before the expiry of this power make an offer or agreement which would or might require equity securities to be issued and allotted after such expiry and the directors may issue and allot equity securities in pursuance of such offer or agreement as if this power had not expired.

By Order of the Board



Simon Hunt

Dated: 27th November 2015

Registered Office
24 Athol Street
Douglas
Isle of Man
IM1 1JA

Notes:

A member entitled to attend and vote at the above meeting convened by the above notice shall be entitled to appoint a proxy (or proxies) to attend and, on a poll, vote in his place. Such proxy need not be a member of the Company.

A form of proxy is enclosed. The appointment of a proxy will not prevent a shareholder from subsequently attending and voting at the meeting in person in which case any votes cast by the proxy will be excluded.

A member may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. To appoint more than one proxy, you will need to complete a separate proxy form in relation to each appointment. Additional proxy forms may be obtained by photocopying the enclosed proxy form. You will need to state clearly on

each proxy form the number of shares in relation to which the proxy is appointed. A failure to specify the number of shares each proxy appointment relates to or specifying a number in excess of those held by the member may result in the proxy appointment being invalid. You can only appoint a proxy using the procedures set out in these notes and the notes of the proxy form. The appointment of a proxy will not preclude a member from attending and voting in person at the meeting if he so wishes.

To be valid the form of proxy (together with the power of attorney or other authority if any under which it is signed or a notarially certified copy of such power or authority) must be completed in accordance with the instructions set out on the form and deposited at or posted to Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA by post or by email to reece@nevilleregistrars.co.uk so as to be received no later than 12pm on 12th December 2015. Completion and return of the form of proxy will not preclude shareholders from attending or voting at the meeting in person.

In the case of joint holders the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of any other joint holders. For these purposes seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

In the case of a corporation, the form of proxy must be executed under its common seal or signed on its behalf by a duly authorised attorney or duly authorised officer of the corporation.

As provided in Regulation 22 of the Uncertificated Securities Regulations 2006, only those members registered in the register of members of the Company 48 hours before the time set for the meeting shall be entitled to attend and vote at the meeting in respect of the number of shares registered in their name at that time. Changes to entries on the relevant register of securities after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.